

Validate

Our *Validate* onboarding service benefits businesses that have already configured their Recurly site, built integrations on their own, and are getting ready for go-live. They do not need any consultation, setup, or integration assistance, and only want Recurly to validate that their implementation adheres to best practice.

The Recurly Way

With a hands-on approach that combines best practices and recommendations, you will be in full command of your Recurly instance by the end of the onboarding process. We help you understand how Recurly fits into your entire customer subscription and payment ecosystem, and empower you to make holistic changes as your business needs change over time.

A Recurly *Validate* onboarding engagement typically takes 1-2 weeks.



Preparation

We meet with you to level-set and prepare you for the project. This stage includes a formal project kickoff and import planning.



Validation

We work together with your team to ensure everything is production-ready. This includes a review of your integrations, an audit of your Recurly site, and configuration of an additional site, which you can use for future testing and development.



Production

The import begins post-production. After we ensure your import is finished, we formally end the engagement with a project closing call.

Key Benefits

- Configuration tailored to your business requirements
- Expert technical consulting
- PCI Compliant transfer of customer billing data

Key Deliverables

- Integration Audit & Recommendations
- Development-ready sandbox site

Why Recurly Professional Services?

Recurly's Professional Services team supports our customers and partners in the effective implementation and application of Recurly solutions to drive your company's success.

Our Professional Services consultants:

- Collaborate with you to develop the right solution for your needs
- Leverage their deep understanding of the technical capabilities of the Recurly platform
- Plan and execute complex and custom implementations
- Provide expertise with payment and technology integrations

Want to Learn More?

For more information about our services, please contact sales@recurly.com.



What's Included

- ✓ Named Onboarding Consultant
- ✓ Import Planning (Billing info only)
- ✓ Access to UI Training Videos
- ✓ Integration Review
- ✓ Site Audit
- ✓ Development Site Configuration
- ✓ Import (Billing info only)
- ✓ Project Close

Terms & Conditions

This services engagement is governed by Recurly's standard [Professional Services Terms and Conditions](#).



Recurly provides enterprise-class subscription management for thousands of businesses worldwide.

Recurly.com
+1.844.732.8759 sales@recurly.com

