

Recurly + Xero

Financial and accounting processes become considerably more complex in a recurring revenue scenario. Integrating subscription billing data with accounting data reduces this complexity, leading to greater accuracy and more streamlined financial operations and compliance efforts. Integrated systems also reduce time and resources spent on manual entries, reconciliations, and revenue recognition which increases finance and accounting teams' efficiency and productivity.

Recurly's integration with Xero, a popular financial management software for small businesses, provides a centralized solution for payment processing and transactions. This streamlined approach speeds the month-end close, improves accuracy, and gives finance professionals a more complete view of their recurring revenue and transactions.



This integration allows Recurly customers to:

- ✔ **Ensure accurate data and real-time reconciliation**
The integration between Recurly and Xero improves data integrity
- ✔ **Eliminate manual entries and import/export operations**
Automated processes reduce errors along with timelines
- ✔ **Consolidate financial operations**
Centralize billing data from different systems—such as billing data from Recurly, software for expenses, HR data—in Xero which then becomes the main repository for this data
- ✔ **Get a more complete view of your business**
Combined reporting offers a more holistic, accurate picture
- ✔ **Further automate revenue recognition**
Use Recurly's function to automatically create a deferred revenue waterfall report and post as a journal entry in Xero

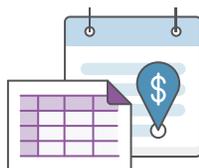
Automatic Calculations Improve Accuracy, Reduce Time

With this integration, data from Recurly is synced automatically with Xero, which then performs reconciliation calculations in real-time. Eliminating manual imports and exports improves data accuracy and reduces the many man-hours often spent every month on this task. Automation also means that key finance and accounting deliverables are produced more quickly and efficiently. For example, Recurly's integration with Xero supports automatic calculations of the following:



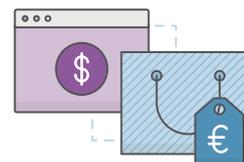
Accounts Receivable

Recurly customers can use Xero to automatically calculate accounts receivable balances for each customer account.



Revenue Recognition

Recurly's revenue recognition feature calculates month-end and deferred revenue balances and posts them as a journal entry in Xero.



Cross-Border E-commerce

Recurly and Xero's support for multiple currencies and international operations help businesses expand globally.

Recurly is always looking for ways to help our customers streamline the management of recurring revenue. Our Xero integration, along with our revenue recognition capabilities, help to eliminate manual accounting processes which are time-consuming and error-prone. This gives finance professionals more time and energy to devote to other, more valuable strategic responsibilities. [Learn more about Recurly's Revenue Recognition >](#)



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Recurly

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